



MetInvestment

Invest towards your long-term goal.

What Matters to You, Matters to Us

Together we can 

Customer Care Contact Details

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METROPOLITAN



MetInvestment is a unit-linked investment product that enables a client to invest towards a long-term goal while offering a flexible unit-linked savings benefit that will facilitate withdrawals at regular intervals.

Although encouraged, loan repayments are not compulsory and translate into low fund values at maturity.

To address poor client value for money and poor shareholder value, MetInvestment is modelled according to a two-pocket approach; consisting of a compulsory long-term Investment component, and a compulsory Withdrawal component for regular withdrawals. No withdrawals are permitted on the Investment component. Both savings pockets are unit-linked.

Entry Ages:

Minimum Entry Age: 19 ANB

Maximum Entry Age: 60 ANB

Term: 5, 10, 15

MetInvestment will be sold with the following components:

- Investment Benefit (Compulsory)
 - *Marketed as the Growth Fund*
- Withdrawal Benefit (Compulsory)
 - *Marketed as the Access Fund*
- Funeral Benefit (Optional)
- Personal Accident Benefit (Optional)
- Flex Investment (Optional)



Benefits

Investment Benefit:

	Mini- mum	Maxi- mum
Entry Age	19	61
Benefit Term - 5 year increments	5	15
Premium Term	Same as Benefit Term	
Minimum Premium (per month) - 5 year Term	N\$3300	None
Minimum Premium (per month) - 10 year Term	N\$550	None
Minimum Premium (per month) - 15 year Term	N\$550	None
Minimum Alteration to Premium (per month)	N\$100	N/A
Minimum Fund Val- ue for Manual Paid- Up (policy level)	N\$4000	N/A

Withdrawal Benefit:

	Minimum	Maximum
Entry Age	19	60
Benefit Term - 5 year incre- ments	5	15



Premium Term	Same as Benefit Term	
Minimum Premium (per month) - Any Term	N\$110	None
Minimum Alteration to Premium (per month)	N\$50	N/A
Fixed Withdrawal Fee (per partial withdrawal)	N\$50	N/A
Minimum Withdrawal Amount per Transaction	N\$500	N/A
Minimum Period before first withdrawal	12 Months	N/A
Number of Withdrawals Allowed	0 in a 12-month period	2 in a 12-month period
Withdrawal Frequency	Any Time	N/A

Funeral Benefit:

	Minimum	Maximum
Entry Age	19	60
Benefit Term - 5 year increments	Original policy term - Term expired with a minimum term of 5 years	



Premium Term	Same as Benefit Term	
Waiting period on natural death	6 Months	6 Months
Waiting Period on Suicide	24 Months	24 Months
Waiting Period on Accidental Death	0 Months	0 Months

Investment Benefit:

Funeral Benefit - Sum Assured (N\$)	Premium (N\$)
10 000	43
30 000	125
50 000	209
70 000	239

Personal Accident - Sum Assured

Funeral Benefit - Sum Assured (N\$)	Premium (N\$)
30 000	24
50 000	40
70 000	56

Flex Investment:

The Flex Investment specifications should allow for multiple ad-hoc payments to be made on the contract.



For more information, please contact:

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Gobabis	062563537 / 8 / 9
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Swakopmund	064403756
Luderitz	063203670
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Otjiwarongo	067303277 / 307731
Ondangwa	065281738
Oshakati	065229220 / 224537
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