

# <mark>Capital</mark> Provider Plus

A long-term investment vehicle

What Matters to You, Matters to Us



Customer Care Contact Details 061 297 3777/3888 clientservice@mmltd.com.na





# "If I don't save now, I may not have enough money for everything I still want to achieve."

#### Save Now...

**Capital Provider Plus** is a unit-linked investment product that assists clients in saving. The product provides a lump sum benefit on maturity.

## **Premium and Frequency Options:**

- N\$ 250.00 per month
- N\$ 3,000.00 per annum
- N\$ 25,000.00 single premium

#### **Investment Terms:**

- Minimum term 10 years
- Maximum term 30 years

## **Entry Ages:**

- Minimum entry age: 16 years
- · Maximum entry age: 70 years

## Additional Benefits (Optional):

#### Death Premium Waiver Benefit

If you choose this benefit, all future premiums will be waived in the event that the premium payer passes away provided that the premium payer is not the same as policy owner (life assured).

The policy will continue until the end of the policy term but any future premium increases on the policy will be cancelled.

#### **Disability Premium Waiver Benefit**

If you choose this benefit, all future premiums will be waived in the event that the premium payer becomes permanently disabled.

The policy will continue until the end of the policy term but any future premium increases on the policy will be cancelled.



## Paid-up Policy

Policy may be converted to a paid up policy prvided that the value of the investment fund exceeds N\$ 4,000 as prescribed by Momentum Metropolitan Namibia.

No further premiums will be payable and the policy will be in force as long as the investment funds of the policy is sufficient to cover the administrative cost and other costs.

Any supplimentary benefits will be cancelled.

#### **Automatic Inflation Management Benefit (AIM)**

If you add AIM to your policy, your premium automatically increases by either 0%, 5%, 10% or 15% each year to keep up with inflation. Without an annual increase, the money you put away now, may be insufficient in a few years time.

#### **Monthly Payment Methods:**

- Bank debit order
- Stop order

## **Annually Payment Methods:**

Bank debit order only.

#### **Partial Withdrawals**

Part surrenders will be made available after the policy has been in force for at least 24 months. Thereafter, part surrenders will be available every 12 months.

#### **Full Surrender**

A surrender value will only be made avilable from month 24 onwards. Should you wish to surrender your policy within the first 24 months, no surrender value will be payable.



## For more information, please contact:

Windhoek	0612973100 / 3104	
Keetmanshoop	063222270	
Gobabis	062563537 / 8 / 9	
Walvis Bay	064206471	
Swakopmund	064403756	
Luderitz	063203670	
Tsumeb	067221821	
Otjiwarongo	067303277 / 307731	
Ondangwa	065281738	
Oshakati	065229220 / 224537	
Outapi	065251503	
Eenhana	065281738	
Rundu	066266220 / 255054	
Katima Mulilo	066253205 / 252347	

Financial Advisor